SadisGoldberg LLP

Additional Subscription Form
W Financial Fund, LP

LIMITED PARTNER INTERESTS

NOVEMBER 2013 UPDATE

ADDITIONAL SUBSCRIPTION FORM

W Financial GP, LLC
149 Madison Avenue, Suite 701
New York, New York 10016
Attention: Gregg Winter or David Heiden
Telephone: (212) 684-2283
Facsimile: (212) 532-1222
Email: gregg@w-financial.com or david@w-financial.com

You may transmit this completed and signed form solely via e-mail or facsimile. There is no requirement to send an original by mail.

Dear Sir or Madam:

The undersigned hereby wishes to make an additional capital contribution ("**Additional Capital Contribution**") to W Financial Fund, LP (the "**Partnership**"). The amount of the Additional Capital Contribution is:

$_____ in Class _____ (Indicate Class A or Class B).

The Subscription Agreement previously executed by the undersigned and accepted by the General Partner of the Partnership (the "**Subscription Agreement**") is dated:

_____.

The undersigned acknowledges and agrees that: (i) the undersigned is making the Additional Capital Contribution on the terms and conditions contained in the Subscription Agreement; (ii) the representations of the undersigned contained in the Subscription Agreement are true and correct in all material respects as of the date set forth below; (iii) the undersigned has complied in all material respects through the date set forth below with all covenants contained in the Subscription Agreement; and (iv) the information provided by the undersigned in the Prospective Investor Questionnaire submitted with the Subscription Agreement is true and correct as of the date set forth below.

If the undersigned is a *natural person* who previously represented to the Partnership in his or her Prospective Investor Questionnaire that it met the $1,000,000 net worth test for purposes of qualifying as an "accredited investor", the undersigned hereby represents that it meets the current $1,000,000 net worth test set forth below:

> The undersigned is a *natural person* whose individual net worth (or joint net worth with his or her spouse) exceeds $1,000,000, excluding the positive value of the undersigned's primary residence, and excluding any amounts which the undersigned borrowed or withdrew against the undersigned's primary residence (e.g., drawing down on a home equity line of credit) within 60 days prior to the additional subscription date.

THE UNDERSIGNED AGREES TO NOTIFY THE GENERAL PARTNER PROMPTLY SHOULD THERE BE ANY CHANGE IN ANY OF THE FOREGOING INFORMATION.

For Individuals:

_____
Name of Investor (print or type)

_____
(Signature)

_____
Name of Joint Investor (print or type) (if applicable)

_____
(Joint Signature, if applicable)

Date: _____

For Entities:*

_____
Name of Investor (print or type)

By: _____
(Signature)

Name: _____

Title: _____

_____
(Name and Initials of investing participant, if applicable)

Date: _____

** For IRAs and self-directed employee benefit plans (including Keogh plans, PSPs and 401(k) plans), the custodian should execute this form and the investing participant should initial where indicated.*

FOR INTERNAL USE ONLY:

$_____
Additional Capital Contribution Accepted

Accepted and Agreed, as of _____, 20_____:

W FINANCIAL FUND, LP

By: W Financial GP, LLC
its General Partner

By: _____
Name:
Title: Manager